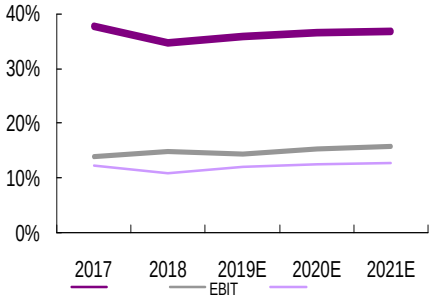
2018 **21.8% EPS 1.01**


40%
30%
20%
10%
0%
2017
2018
2019E
2020E
2021E
EBIT

	2017	2018	2019E	2020E	2021E
%YoY					
	47.04%	36.46%	24.19%	22.30%	19.79%
	20.43%	21.74%	36.39%	28.70%	

	6-12	15%			
	6-12	5%	15%		
	6-12			-5%	5%
	6-12	5%	15%		
	6-12	15%			

A	300	